

Net Worth Worksheet

Assets (Cash/Fair Market Value)	
Cash on Hand	
Savings Accounts	
Checking Accounts	
Retirement Accounts	
401k, 403b	
Pension (cash value)	
IRA	
Life Insurance Cash Value	
Securities (Stocks Bonds Mutual Funds)	
Home	
Real Estate	
Auto(s)	
RV/Boat/Rolling Stock	
Collections	
Personal Articles (Furniture, Electronics, Jewelry)	
Business	
Partnerships	
Secured loans to others	
Other	
Total Assets	+

Liabilities (Remaining Owed)	
Mortgage	
Auto Loans	
RV/Boat Loans	
Credit Card Debt	
Student Loans	
Court Mandated Settlements	
Lines of Credit (HELOC, etc)	
Consumer Loans	
Loans from others	
Other	
Total Liabilities	-

Net Worth (Assets minus Liabilities)	
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